

# Faith & Financial Foundations

Connect faith with daily decisions.  
Help a family plan.

A proposed 12-week Christian financial-literacy experience for churches and nonprofit organizations.

## Money questions do not stop at the church door. Neither should practical encouragement.

Offer adults a welcoming place to understand their financial world, connect everyday choices with Christian stewardship, and practice a thoughtful next step - without a product pitch or public financial disclosures.

## Two companion books. One guided experience.

**The Retirement X-Ray** supplies the planning lens: people, priorities, resources, protection, income and coordinated help.

**The Steward's Code** supplies the stewardship lens: purpose, habits, generosity, values and legacy.

**The workshop** brings both together through twelve weekly missions: Understand, Reflect and Practice. Fictional examples, explained knowledge checks and private homework turn ideas into conversations.

## Why host?

**Make learning approachable.** Plain English and practical questions welcome adults who do not know where to begin.

**Connect faith with daily decisions.** Explore stewardship, charitable giving and questions about tithing without pressure or promises of material reward.

**Protect dignity.** Personal worksheets stay with participants; no balances or private family stories are requested.

## Interested in a workshop or small group?

Ask Bridge Builder about hosting the planned twelve-week workshop for a group of ten or more. Eligibility, scheduling and delivery are confirmed with Bridge Builder. Invite your congregation, surrounding community or the public.

Both books are required and cost separately, normally covered by the host. Weekly PDFs are free; the host prints them. Instructor arrangements and book ordering need confirmation.

# The twelve-week journey

Proposed format: one 60-90 minute session each week. Each mission pairs planning questions from The Retirement X-Ray with stewardship reflection from The Steward's Code.

## 01 Start with what matters

Purpose before products. *Whole-picture planning + stewardship.*

## 02 Name your people and priorities

Meaningful priorities. *People and priorities + significance.*

## 03 See your starting point

A private starting point. *Resources inventory + intentional spending.*

## 04 Create breathing room

Spending and debt questions. *Income needs + budgeting and habits.*

## 05 Prepare for interruptions

Protection and care questions. *Risk preparation + thoughtful decisions.*

## 06 Understand before investing

Investing questions. *Purpose, risk and costs + values.*

## 07 Connect income to needs

Income that serves life. *Ongoing needs + meaning beyond balances.*

## 08 Make the pieces talk

Coordinate the conversation. *Planning roles + chosen causes.*

## 09 Care for the people after you

Legacy beyond money. *Documents and people + values.*

## 10 Give with purpose

Generosity without pressure. *Priorities + voluntary giving.*

## 11 Choose help thoughtfully

Ask for help wisely. *Planning relationships + wise counsel.*

## 12 Choose your next faithful step

A private next-step plan. *Coordinated action + intentional stewardship.*

## What a session looks like

Understand a practical idea. Reflect privately. Practice with a fictional example. Try three low-pressure knowledge checks. Choose private homework. No financial-product purchase, donation or advisory relationship is required. Both companion books are required, typically purchased by the host for participants.

## Clear expectations

Twelve short lesson drafts are authored, not yet an approved or fully tested delivery kit. Current Foundations 101 comparison, professional/pastoral review and participant materials remain pending. The Steward's Code source is pre-editor; participant editions and reproduction terms need confirmation.

General education only, not individual financial, investment, tax or legal advice. No guaranteed financial outcome, donation return or increase in church giving. Giving and reflection are voluntary. Host arrangements are confirmed with Bridge Builder; minimum ten participants.