Reserves and protection

Add interruption planning, reserve questions and existing protection questions.

Build on earlier weeks: Use week 4 essential obligations and week 3 resources. Record a reserve question; do not assume a standard amount fits everyone.

A possible interruption

What essential responsibility would continue if income or health changed? Consider housing upkeep or a repair; omit health details.

Accessible resources

What resources might be available for that interruption? What access, cost or restriction needs checking?

Protection and care

What existing coverage, care arrangement or trusted help should I understand? List questions, not policy numbers.

A review before changes

What should a qualified professional explain before I buy, cancel or replace protection?

Keep private: Use categories or initials. No account numbers, passwords, health details or other people’s private information. This paper is yours; do not upload it to the site.

No reserve target or insurance recommendation is established by this worksheet.

Reading pool: Retirement X-Ray printed 46–49; 52–57; Steward's Code Ch.2 pp.7–12 — printed pages in retrieved pre-editor manuscript; instructor review required. Source map and review gates accompany the curriculum.