

Retirement and future income

Connect ongoing needs with possible income sources and explicit unknowns.

Build on earlier weeks: Bring forward week 4 spending, week 5 protection and week 6 access questions. This page organizes questions; it does not calculate retirement readiness.

Ongoing needs

Which essential and flexible costs might continue? What could change over time?

Income sources

List expected sources, timing and whether each is confirmed, variable or unknown.

Gaps and assumptions

What need is not yet matched? What assumption requires evidence or professional analysis?

A review trigger

What change in work, care or household circumstances would mean I should revisit this page?

Keep private: Use categories or initials. No account numbers, passwords, health details or other people's private information. This paper is yours; do not upload it to the site.

No withdrawal rate, retirement date or income sufficiency is established.

Reading pool: Retirement X-Ray printed 125–133; 136–141; Steward's Code Ch.11 pp.65–69; Ch.8 pp.48–49 — printed pages in retrieved pre-editor manuscript; instructor review required. Source map and review gates accompany the curriculum.