

Legacy and care

Record values, document questions and thoughtful conversations.

Build on earlier weeks: Compare legacy wishes with week 2 responsibilities and week 8 coordination agenda. Intentions may differ from formal arrangements.

Values to pass on

From a Christian stewardship perspective, what value, act of care or practical guidance would I like to leave?

Documents to locate

What document or designation needs locating or qualified review? Do not list identities or account details.

People and communication

What conversation might help, if safe and appropriate? Who must participate or consent?

Professional questions

What should a qualified legal or financial professional explain before any change?

Keep private: Use categories or initials. No account numbers, passwords, health details or other people's private information. This paper is yours; do not upload it to the site.

This worksheet is not a will, trust, beneficiary instruction or legal document.

Reading pool: Retirement X-Ray printed 269–271; Steward's Code Ch.15 pp.89–94 — printed pages in retrieved pre-editor manuscript; instructor review required. Source map and review gates accompany the curriculum.