

My professional review agenda

Prepare to choose help and control what you share.

Build on earlier weeks: Bring your goals and questions, not pressure to purchase. A review is optional and no verified booking destination is supplied here.

My main questions

Select up to three unanswered questions from earlier weeks. Which decision does each affect?

Questions for the advisor

What services, costs, compensation, conflicts, qualifications and information protections will I ask about?

Sharing boundaries

What information would be necessary? How will I agree to scope and a secure sharing method separately?

My choice

Do I want a private review, more information first, or no appointment now? No explanation is required.

Keep private: Use categories or initials. No account numbers, passwords, health details or other people's private information. This paper is yours; do not upload it to the site.

An introduction is not a recommendation of a result or a requirement to become a client.

Reading pool: Retirement X-Ray printed 17–20; 69–75; 116–118; Steward's Code Ch.2 pp.10–12; Ch.14 p.87 — printed pages in retrieved pre-editor manuscript; instructor review required. Source map and review gates accompany the curriculum.